



# **ADASHI Systems LLC**

## **ADASHI Rollcall**

**17.1**

## **Release Notes**



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## Adashi Rollcall 17.1 Release Notes

### 1. INTRODUCTION

The document communicates the major new features and changes in this release of Adashi Rollcall. It also documents known problems and workarounds if applicable.

### 2. ABOUT THIS RELEASE

This release contains several quality of life improvements to Rollcall as well as a major improvement to how vacations are selected, particularly for users who select vacations for the following year at once. Additional support documentation and video are provided to ensure all customers are appropriately introduced to new features.

### 3. COMPATIBLE PRODUCTS

This product has been tested on the following platforms or with the following products:

- Google Chrome v78 and newer on Windows 10, 8.1
- Google Chrome v71 on Windows 7
- Mozilla Firefox v72 and newer on Windows 10, 8.1

### 4. RELEASE / DEPLOYMENT PROCESS

#### 4.1 PROCESS

Adashi support will contact the person designated as your primary contact to schedule a deployment time. A notice will be provided 24 hours before planned site maintenance, and again just before the site comes down. Deployments typically take less than an hour, and the site will work without further customer input upon reactivation.

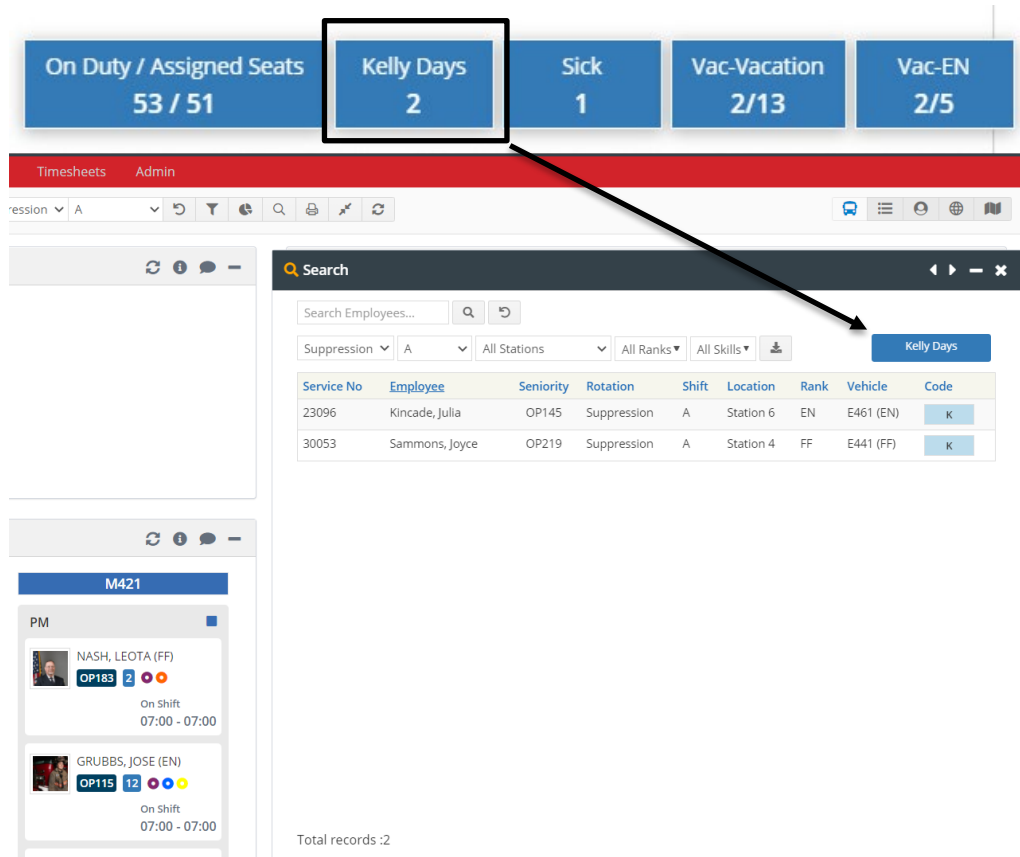
If desired, prior to or following deployment, Adashi can schedule a walkthrough meeting to introduce trainers or department heads to new features. Access to a link with a copy of these release notes and a set of explanatory videos are provided with the deployment.

### 5. FEATURES

#### 5.1 NEW FEATURES

The following new features appear in this release (note that a video review of all additions is provided along with these release notes):

- Roster Summary Statistics** – The summary boxes in the bottom right corner of the Situation Board can now be clicked to show the records behind the counts. This allows the user a quick and easy method to see which employees are On Duty, or off on Kelly Day, Vacation or Sick Leave. Employees can still be dragged from the window onto the Situation Board as before.



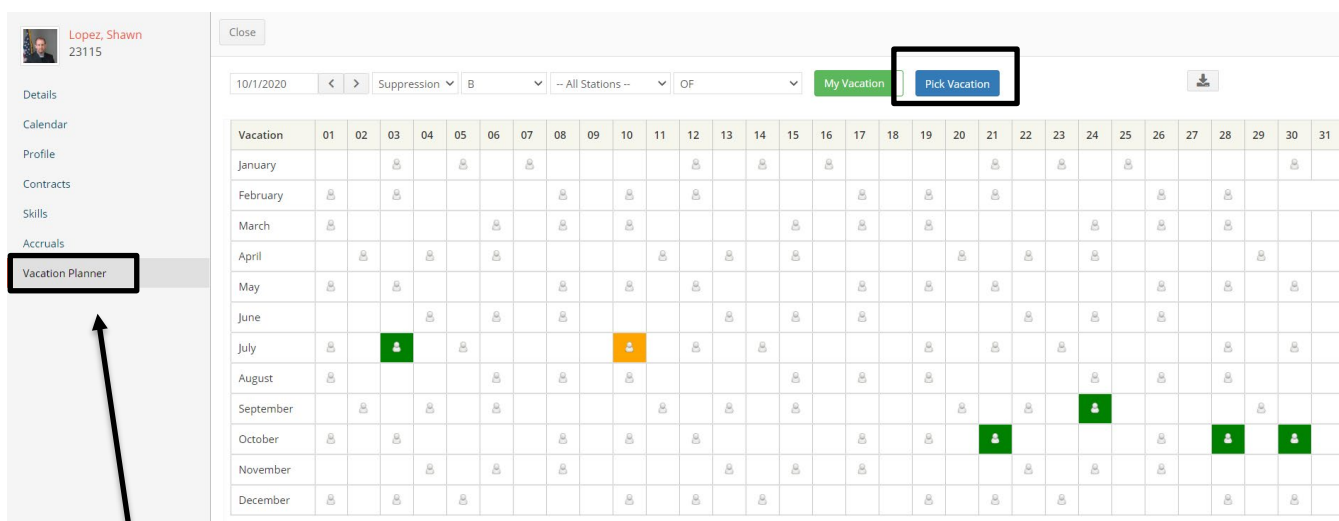
- Vacation Planner** – A significant addition, the Vacation Planner has several important uses for standard employees and administrators alike. The Vacation Planner presents a summary view of vacation bookings for an entire year in two ways, which can be switched with the toggle in the upper tool bar:
  - Global:** This is an adjustable view that shows vacation numbers for the entire department. It can be filtered to show individual rotations, shifts, or stations. Each day is color coded to respect the department’s minimum staffing rules; days with no bookings are empty, days with two or more vacation spots available are colored green (with the number of booked vacations as well), days with one remaining spot are orange and days that are full are red. If the view is filtered to the shift level, icons appear on the Vacation Planner to indicate working days. Clicking on a day will bring up a list of approved and requested vacation bookings for that day, and a button to request vacation for that day.

Bookings / Vacation Planner

10/15/2020 < > Suppression -- All Shifts -- -- All Stations -- -- All Staff Category -- Global View

Vacation	01	02	03	04	05	06	07	08	09	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31
January																															
February																															
March																															
April																															
May												1		2																	
June	6	3	7	3	3	2	3	1	3	1	6	5	3	4	6	2	9	7	11	9	8	5	6	2	2	4	1	4	4	2	
July			2		1	6	2	4	1	5		1	5	1	3	1	5	4	1		2	8	3			1	3	4	8	5	
August		1			1	1	3			3	3	3	2					1													
September		1	1		1				1	1	3	1		1		3	1	1	2	1	1	1	3	1	1	3	1		1		
October											2	1	1	2		4					1	1						1		1	
November																															
December																															

- Personal:** This view is tailored to the user, displaying vacation bookings and requests for the selected year. As in the Global view, clicking any day presents a list of approved and requested bookings and a button to make a booking request for that day. The most useful feature is the ability to make bulk vacation requests, as you might during a vacation picking event. To do this, click the Pick Vacation button in the upper tool bar, which will present a view of the user’s calendar, complete with duty days and other bookings and shift adjustments. From here, the user can pick as many days as they require to submit vacation requests. Once finished, the user clicks Finalize and is presented with a confirmation window for reviewing their selections. This view is also colored coded; green for approved vacation days, orange for pending requests and red for rejected requests.



- NOTE:** Administrators can make selections on behalf of a user by navigating to their employee profile and clicking the Vacation

## 5.2 CHANGED FEATURES

The following features have been changed in this release:

- **Shift Adjustment categories** – To better organize shift adjustment codes, we have introduced categories. Previously, shift adjustment codes were presented in a flat list, so if you had a large number, dropdown menus for shift adjustments were difficult to navigate. This change makes shift adjustments work exactly like Bookings; categories can be created in the Shift Adjustment Codes menu under Admin, then codes can be grouped into logical categories such as Overtime, Shift Trades etc.
- **Timesheets Additions** – Additional functionality has been added to the Timesheets feature to make it easier to create payroll exports. Additional information have been added and columns can be hidden or shown using the column selector. After filtering data, the contents can now be exported to PDF, Excel or CSV file to be fed into your department's payroll system.
- **Swapped With** – In the Shift Adjustments and Requests menus, we've added a long-requested column so that users can now see both parties involved in a trade or trade request. The first name listed is the employee who took the traded duty, and the Swapped With employee is the one coming off shift

## 5.3 REMOVED FEATURES

The following features have been removed in this release:

- None

## 6. RESOLVED DEFECTS

The following defects have been resolved in this release:

- Resolved a bug that caused the wrong list to appear in the Positions filter on the Shortages screen (ARC-369)
- Resolved a bug that prevented custom terminology from applying properly (ARC-438)
- In response to customer input, altered the red shortage indicators in the Situation Board station details popup to take the user to the shortages list on the selected day rather than the current day (ARC-401)
- Resolved a bug that caused shift adjusted users (on duty users) to appear as available for overtime offers. Shift adjusted users now only appear in the offer list if the On Duty/All toggle is set to All (ARC-336)

- Resolved a bug that caused employees with inactive contracts (due to firing, retirement etc) to appear in certain parts of the program, which led to errors if those inactive users were interacted with (ARC-402)

## 7. KNOWN BUGS AND LIMITATIONS

### 7.1 GENERAL NOTE

In the Admin section of the program, accessible only with the proper permissions, there is a menu item called Dashboard. Modifying items in here can lead to incorrectly altered department data and other errors. Adashi recommends consulting with IT Support rather than attempting to interact with this section.

### 7.2 ROLLBACK PROCEDURE

In the event of a significant issue with the upgrade, Adashi has a system in place to revert a site to the previous working version. Unfortunately, this means that any new data created in Rollcall between the time of the upgrade and the rollback will be lost. A rollback is a worst-case scenario, and Adashi will do everything possible to prevent such an option from becoming necessary.

## 8. DOCUMENTATION

As part of your department's purchase of Adashi Rollcall, a set of training videos are made available for you and your employees to learn to use the system. An additional set of videos covering the new features and changes in this update is provided along with these release notes. If there is further need for explanation or assistance, please contact us at (1) 877.563.9980 during normal business hours and we will be happy to answer your questions, or if required set up a call to address your needs in person.



## Revision History

Version	Date	Summary of Changes	Author	Revision Marks (Yes/No)
0.5	9/29/20	Initial revision	Corey Guen	No
0.6	10/19/20	Added resolved bugs, explanations of new and changed features	Corey Guen	Yes
1.0	10/21/20	Added resolved bugs, finalized for release	Corey Guen	No